

Chester County Futures, Inc.  
704 Haywood Drive  
Exton, PA 19341  
610-458-9926  
FAX: 610-458-1290  
[www.ccfutures.org](http://www.ccfutures.org)

To make a bequest, please fill out the form below and send it back to our corporate address to the left of this box. If you need this form, please download it from our website or contact our office for a hard copy.

## Standard Bequest Form

Name: \_\_\_\_\_

Address \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

I have made provision for Chester County Futures, Inc. in my estate plan, as follows:

A. Bequest in my will \$ \_\_\_\_\_

B. Life insurance policy \$ \_\_\_\_\_

C. Trust naming Chester County Futures, Inc. as the final beneficiary (please specify type of trust, the date(s) of birth of primary income beneficiaries, and any conditions):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\$ \_\_\_\_\_

D. Charitable Gift Annuity \$ \_\_\_\_\_

E. Other (please describe) \$ \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

---

In the event of unforeseen circumstances which might require change(s) in the above, I agree to notify Chester County Futures, Inc. of such change(s).

Signature \_\_\_\_\_ Date \_\_\_\_\_

Witness \_\_\_\_\_ Date \_\_\_\_\_

*Neither Chester County Futures, Inc. nor its employees may give legal, tax or accounting advice.*

*Counsel should be contacted prior to drafting or amending any instrument.*